When it comes to giving, sometimes the most important amounts are the lives affected as a result of generosity. This year we were able to give 60 grants to agencies and organizations. As each organization we support touches thirty, sixty or hundreds of lives, we multiply our seed by empowering them to do great things for others and extend the reach beyond our grants.

2,300+ LIVES IMPACTED
To help build strong, supportive communities, the Foundation supports initiatives that strengthen families, parishes and those suffering from poverty, discrimination and violence.

1,000+ EDUCATED THROUGH CHRIST
Education has always been an important mission of the Catholic Church. The Foundation supports Catholic schools and religious education programs that provide formation and Christ-based learning for students in kindergarten through twelfth grade.

600+ NEW LEADERS OF TOMORROW
The Church needs effective leaders if it is to move boldly into the new millennium. Parishes, schools and agencies must have leaders who are able to engage people in creating a shared vision for the future while developing sound strategies and infrastructures to achieve the vision. The Foundation supports groups that focus on bringing this type of leadership development to the community.

2,100+ PEOPLE CARED FOR
The Foundation awards grants from a fund established by the St. Anthony Foundation to support those organizations that are engaged in providing health care services in the City of Milwaukee, with particular attention being given to the central portions of the city that were formerly served by St. Anthony Hospital.

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DONOR FUNDS IN THE FOUNDATION

Legacy Endowment Funds
Donors make a gift, which is invested in a permanent endowment and each year grants are awarded from the fund. A donor can establish one of the following types of funds within the Foundation and give it a name and purpose that reflects their philanthropic intentions.

- **Advised Fund**
  Grants are awarded to organizations that are recommended by the donor. These funds may be more favorable than starting a private foundation.

- **Field of Interest Fund**
  Grants are awarded in a particular charitable area specified by the donor.

- **Designated Fund**
The donor indicates one or more agencies or organizations to which grants are awarded.

- **Unrestricted Fund**
The Board is given full discretion in awarding grants based on the Foundation’s priorities. These priorities may change over time.

**Supporting Foundation**
A private foundation may wish to become a part of The Catholic Community Foundation.

- Joseph F. and Catherine M. Bennet Family Fund
- Fred and Karen Bersch Family Fund
- Bishop Brust Memorial Fund
- Building the Faith General Fund
- Reverend Leslie Darneide Scholarship Fund
- Sarah M. Dean Fund
- DePorres Scholarship Fund
- Directors Legacies of Faith Fund
- Henry and Francine Ducat Fund
- Education Endowment Fund
- Brian D. Hanley Fund
- Father Gerald B. Hauser and John and Ruth Kepel Priesthood Scholarship Fund
- John C. (Jack) & Hildegarde A. Hsagian Scholarship Fund
- JCC Fund
- Rev. Carl M., Eugenia, and Lauretta Kaczmarczak Priesthood Support Fund
- Legacy Fund for Tomorrow’s Present: A Lasting Tribute to the Work of Lise-Marie Calidrino-Stewart, Ed.D.
- Mission Fund
- Marilyn C. Schmit, PhD Fund
- St. Aemilian Fund
- St. Anthony Fund
- Archbishop Rembert G. Weakland Fund
- Whelandale Trust
- Charles and Sara Wieber Family Fund
- Yanik Fund

Agency Endowment Funds*

- **Catholic Charities of the Archdiocese of Milwaukee, Inc.**
- **St. Eugene, Fox Point**
- **St. Frances Cabrini, West Bend**
- **Saint Francis de Sales Seminary**
- **St. John Vanney, Brookfield**
- **St. Kilian Congregation, Hartford**
- **St. Leonard, Muskogee**
- **St. Margaret Mary, Milwaukee**
- **St. Martin de Porres, Milwaukee**
- **St. Mary’s Congregation, Elm Grove**
- **St. Peter, Kenosha**
- **St. Peter and Paul, Milwaukee**
- **St. Roman, Milwaukee**
- **Sheboygan County Catholic Fund, Inc.**
- **Sr. Lucy Ann Scholarship Fund**
- **Society for the Propagation of the Faith**
- **Three Holy Women, Milwaukee**

*Grants of the discretion of the agency

SUPPORTING CATHOLIC ORGANIZATIONS

Agency Endowment Funds*

- **Catholic Charities of the Archdiocese of Milwaukee, Inc.**
- **Christ King, Wauwatosa**
- **Congregation of Good Shepherd, Eden**
- **Divine Savior Holy Angels High School**
- **Dominican High School**
- **Mary B. Fomin Fund in Memory of Eleanor H. Boheem**
- **Lumen Christi, Mequon**
- **Marquette University High School**
- **Andrew L. Nelson Alumni/Æ Chair on Christian Ethics Fund**
- **Our Lady of Divine Providence, Milwaukee**
- **Helen Rapp Trust Fund**
- **Rosalie Manor Community and Family Services**
- **St. Alphonsus, Greendale**
- **St. Andrew, Delavan**
- **St. Anthony on the Lake, Ponsawale**
- **St. Bernard, Wauwatosa**
- **St. Boniface, Germantown**
- **St. Dominic, Brookfield**
- **St. Edward, Racine**
- **St. Eugene, Fox Point**
- **St. Frances Cabrini, West Bend**
- **Saint Francis de Sales Seminary**
- **St. John Vanney, Brookfield**
- **St. Kilian Congregation, Hartford**
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- **St. Peter and Paul, Milwaukee**
- **St. Roman, Milwaukee**
- **Sheboygan County Catholic Fund, Inc.**
- **Sr. Lucy Ann Scholarship Fund**
- **Society for the Propagation of the Faith**
- **Three Holy Women, Milwaukee**

GRANT RECIPIENTS

The Foundation distributed 60 grants totaling $385,445 in fiscal year 2009/2010. The following organizations received grants from donor funds within the Foundation.

- Agape Community Center of Milwaukee, Inc. $5,000
- Adult Learning Center $9,000
- AIDS Resource Center of Wisconsin $9,000
- Alverno College $1,000
- Archdiocese of Milwaukee – Catholic Stewardship Appeal $3,130
- Archdiocese of Milwaukee – Catholic Urban Academies $3,440
- Archdiocese of Milwaukee – Priest Service Awards and Program Support $3,800
- Archdiocese of Milwaukee – Retired Priests’ Needs $18,035
- Archdiocese of Milwaukee – Int. Lay Ministry Formation & Evang. Program and John Paul II Center $12,000
- Badger Association of the Blind and Visually Impaired $5,000
- Benedict Center, Inc. – Mind, Body, Spirit Wellness Program $5,000
- Benedict Center, Inc. – Women’s Harm Reduction Program $5,000
- Bread of Healing Clinic, Inc. $7,500
- Cardinal Stritch University $5,000
- Catholic Stewardship Appeal $10,000
- Catholic Charities of the Archdiocese of Milwaukee, Inc. – Adult Day Services and Resource Center $10,000
- Catholic Memorial High School $2,300
- CommonGround Ministry $10,000
- CORE/El Centro $7,500
- Daystar, Inc. $10,000
- Dismas Ministry $2,500
- Dominican Center for Women, Inc. $2,500
- Family Sharing of Ozaukee County, Inc. $3,500
- Feeding America Eastern Wisconsin $3,500
- The Gathering of Southeast Wisconsin, Inc. $9,000
- Gesu Parish $2,830
- The Guest House of Milwaukee, Inc. $12,500
- House of Peace – Community Nursing Center $10,000
- John Paul II Academy, Racine $6,000
- Literacy Services of Wisconsin, Inc. $5,000
- Marquette University – Scholarship Fund $2,300
- Marquette University College of Nursing $2,500
- Medical College of Wisconsin – Saturday Clinic for the Uninsured $9,000
- Melanoma Research Foundation, Hillborough, New Jersey $2,000
- Milwaukee Achiever Literacy Services, Inc. $7,500
- Milwaukee Christian Center $7,500
- Milwaukee Habitat for Humanity $1,000
- Mount Mary College $4,000
- Near South Side Catholic Schools Association $10,250
- New Threads of Hope $5,000
- Office for World Mission $10,000
- Penfield Children’s Center $10,000
- Philippine Cultural and Civic Center Foundation, Inc. – Free Medical Clinic $5,370
- Plus Xl High School $2,140
- Port Washington Catholic School Rosalie Manor Community and Family Services $10,000
- Rosemary School, Fredonia $2,000
- St. Ben’s Clinic at the Cathedral Center $9,000
- St. Ben’s Community Meal $10,000
- St. Catherine Residence $7,500
- St. Catherine High School, Racine $4,000
- St. Elizabeth Ann Seton Dental Clinic $9,000
- Saint Francis de Sales Seminary $3,500
- St. Joseph Foundation – Baby Safe Haven Program $5,000
- St. Vincent de Paul Society of Milwaukee $10,000
- School Sisters of Notre Dame $10,000
- S.E.T. Ministry, Inc. $10,000
- Sixteenth Street Community Health Center $10,000
- Society for the Propagation of the Faith $1,000
- United Community Center $7,500
STATEMENT OF ACTIVITIES
YEARS ENDING JUNE 30, 2010 AND 2009

CURRENT ASSETS 2010 2009
Cash and cash equivalents $90,644 $74,062
Accounts receivable 35,904 37,917
Prepaid expenses 2,183 2,542

Total Current Assets $128,731 $87,521

PROPERTY & EQUIPMENT

INVESTMENTS

Unavailable Funds 17,337,167 14,865,166

Total Investments $30,848,933 $27,017,349

Total Assets $31,004,639 $27,139,594

STATEMENTS

NOTES TO FINANCIAL STATEMENTS

ESTIMATES
The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues and expenses and the disclosures of contingent assets and liabilities at the dates of financial statements. Actual results could differ from these estimates.

TAX-EXEMPT STATUS
The Foundation is exempt from federal and state income taxes on related exempt function income under Section 501(c)(3) of the Internal Revenue Code and has been classified as an organization other than a private foundation. The Foundation does not consider any of its support and revenues to be unrelated business income and, accordingly, no provision for income taxes has been provided in the accompanying financial statements.

NET ASSETS
Net assets, revenues, gains and losses are classified based on the standards of absence of donor-imposed restrictions. Accordingly, net assets of the Foundation are classified and reported as follows:

Unrestricted Net Assets
Temporarily Restricted Net Assets

NET ASSETS

INVESTMENTS

INVESTMENTS AS OF JUNE 30, 2009

INVESTMENTS AS OF JUNE 30, 2010

UNAVAILABLE FUNDS

AGENCY ENDOWMENT FUNDS
Certain Catholic parishes and other organizations have transferred funds to the Foundation for management. These funds are invested with the other funds of the Foundation, but title is retained by the transferring organization and the funds are reflected in the statements of financial position of the Foundation as investments and the corresponding amounts listed as current and long-term liabilities.

The Catholic Community Foundation is audited annually. Copies of the complete audit reports are available upon request.
BOARD OF DIRECTORS

Peter W. Bruce  
Chairman of the Board, Attorney,  
Davis & Kuelthau S.C.

Mary Ellen Markowski  
President, The Catholic Community Foundation

Debra Alder: President & Chief Equity Officer, Alder Companies  
F. Jon Baranko: Chief Equity Officer, Wells Capital Management  
Leslie A. Blum: Real Estate Construction Consultant  
Barbara Anne Cusack: Chancellor, Archdiocese of Milwaukee  
Tim Dodge: President, Hanson Dodge Creative  
Thomas J. Fischer: Fischer Financial Consulting LLC  
Richard S. Gallagher: Attorney, Foley and Lardner LLP  
John A. Herbers: Attorney, Reinhart Boerner Van Deuren S.C.  
Judy Keyes: Community Volunteer  
Rev. Kenneth P. Knippel: Pastor, St. John Vianney, Brookfield  
John J. Marek: Treasurer and Chief Financial Officer,  
Archdiocese of Milwaukee  
Patrick B. Mehigan: Tax Partner, Deloitte & Touche LLP  
David Morris: First Vice President, Financial Consultant,  
RBC Wealth Management  
The Most Reverend Richard J. Sklba: Auxiliary Bishop,  
Archdiocese of Milwaukee  
Patricia L. Van Kampen: Vice President, common stock,  
Mason Street Advisors LLC  
Richard A. Wells: Retired Senior Vice President –  
Finance and CFO, Kohler Company

STAFF

John Blickle: Controller  
Julie Kurer: Administrative Coordinator

The Catholic Community Foundation is a not-for-profit Wisconsin Corporation, tax-exempt pursuant to Section 501 (c)(3) of the Internal Revenue Code and governed by its own Board of Directors. The Foundation is a separate civil and canonical entity independent of the Archdiocese of Milwaukee. For more information on how you can provide for your community — in perpetuity — visit legaciesoffaith.org.

637 East Erie Street • Milwaukee, WI 53202  
Ph. 414.431.6402 • Fax 414.431.6407 • legaciesoffaith.org